PTC Enroll Mobile User Guide

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About this document

Intended audience

This guide is for system administrators or staff of postal operators who are responsible for installing the PTC Enroll Mobile application on their mobile devices, and for using the application to request and install certificates. Enrollment authorizes the devices and grants them secured access to the PTC APIs, web services, and web applications.

How to use this manual

This guide describes how to install and use PTC Enroll Mobile. For:

- an overview of the PTC Enrollment suite, "Introduction" on the next page.
- information on installing PTC Enroll Mobile and enrolling your mobile devices, "Enroll your mobile devices" on page 9.

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Introduction

The PTC Enrollment suite

The PTC Enrollment suite manages the process of client enrollment for any PTC website or PTC web API, from the moment a client submits a certificate request until its approval or rejection. It reuses the existing PTC Certificate Authority (CA) infrastructure and supports enrollment requests from work-stations, servers, or mobile devices. The PTC Enrollment suite consists of the following applications:

- **PTC Enroll Client**: The application that clients install and run on their workstations/servers to submit certificate requests and install certificates on their workstations/servers, or request certificates for other servers.
- **PTC Enroll Mobile**: The application that clients install and run on their mobile devices to submit certificate requests and install certificates.
- **PTC Enrollment**: The web application that the Enrollment Manager of the organization uses to manage all enrollment requests coming from workstations or mobile devices in their organization. Using this application, the Enrollment Manager approves or rejects enrollment requests, or revokes existing enrollments. PTC Enrollment is also used by the PTC Administrator to manage the enrollment of Enrollment Managers and server enrollment requests from all organizations.

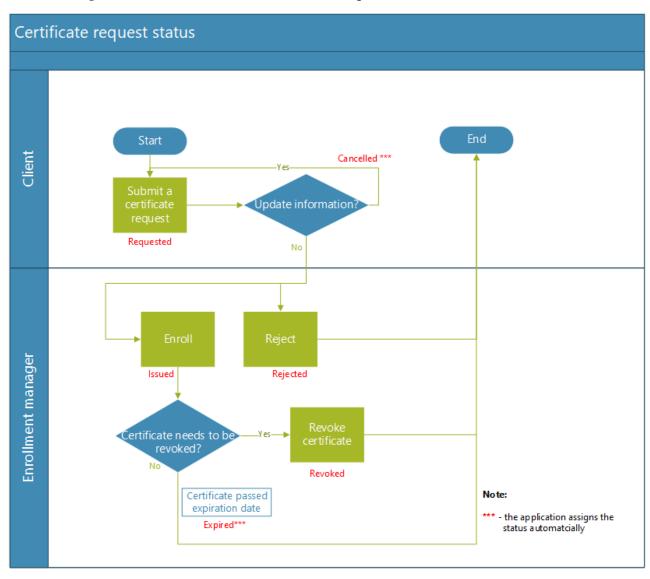
Users

Users of the PTC Enrollment suite consist of the following:

User type	Description
Client	Organization employee who submits a certificate request for enrolling their workstation/server, another server from their organization, or their mobile devices.
DO Enrollment Manager	Organization employee who manages all certificate enrollment requests coming from workstations or mobile device in their organization using PTC Enrollment. This person is associated only with a specific organization and cannot view another organization's enrollment information.
PTC Enrollment Man- ager	PTC employee who issues the user certificate for the DO Enrollment Manager, manages, approves, or rejects all server enrollment certificate requests from any organization, configures the PTC Enroll Client installation files, and has access to all functions of the PTC Enrollment suite. As server requests require a higher level of security validation, these server request enrollments remain under PTC responsibility.

Certificate request status

The following workflow describes how a certificate is processed.



There is no 'Cancel' option for a certificate request that has been submitted and whose status is 'Requested'. When the user wants to update some details in a submitted request, the user can send a new request. PTC Enrollment automatically cancels the previous request and assigns it with the status, 'Cancelled'.

Prerequisites

This chapter describes the PTC Enrollment components and the mobile device requirements to fulfill before installing PTC Enroll Mobile.

PTC Enrollment suite components

The following table lists the components of PTC Enrollment.

	Software components	Description
Applications	PTC Enroll Client	Windows application used to request and download certificates for user's own workstation/server and to request certificates for another server.
	PTC Enrollment	Web application used to manage all certificate requests from workstations, servers, or mobile devices.
	PTC Enroll Mobile	Mobile application used to request certificates and enroll mobile devices.

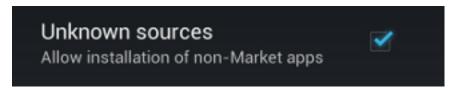
Mobile device specifications

Hardware	Screen size: Minimum 4.3 inches; 7 inches or larger recommended
Operating sys-	Android 4.1 or later
tem/software	Network access: Wi-Fi/GPRS (mobile data)

Additional mobile device requirements

Additional mobile device requirements are as follows:

- 1. The mobile device must not be rooted and the screen lock function must be configured with at least a pattern, a PIN or a password.
- 2. Mobile device settings must be changed to authorize installation of apps from unknown sources. Android protects users from inadvertent download and install of apps from locations other than Google Play (which is trusted). It blocks such installs until the user opts-in unknown sources in the security settings, as in the example shown below.



Once you have downloaded and installed the app, it is recommended to turn this option off again.

Enroll your mobile devices

Install the PTC Enroll Mobile application

If an older version of PTC Enroll Mobile exists on your mobile device, you must uninstall it.

Procedure

- 1. From a browser on your mobile device, navigate to the URL where PTC Enroll Mobile is published. If you do not know the URL, contact the PTC at https://support.upu.int.
- 2. Download the Enroll.apk file. This is the file for installing PTC Enroll Mobile.
- 3. Open the downloaded Enroll.apk file and tap INSTALL.
- 4. When the installation process ends, tap **OPEN**. The **Settings** window is displayed.



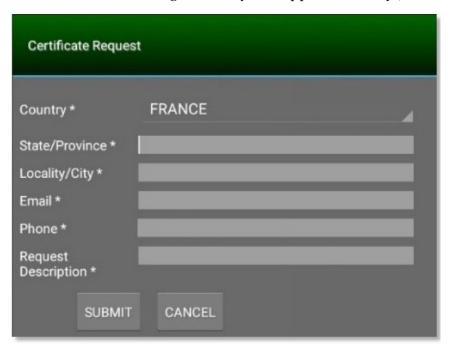
5. Specify values for the following:

Enrollment password: Set a unique password for your device; this password is used to authorize installed PTC applications to access the certificate of the mobile device. The password must be at least 8 characters long, containing a combination of letters, numbers and special characters.

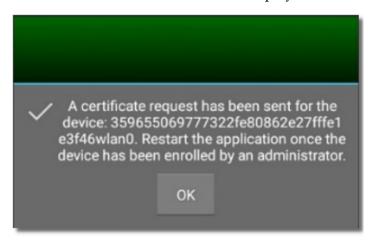
Settings URL: Go back to the browser window containing the published PTC Enroll Mobile files. Open **settings.xml**, touch and hold in the address bar, then select **Copy** to copy the link. Paste the link on this field.

- 6. Tap **CONFIRM**. The Certificate Request window appears. Information collected in this screen helps the Enrollment Manager to identify the enrollment request. PTC Enroll Mobile displays the country based on the value defined in the Settings file. You must fill in values for all the fields in the screen, as follows.
 - Country
 - State/Province
 - Locality/City
 - Email
 - Phone

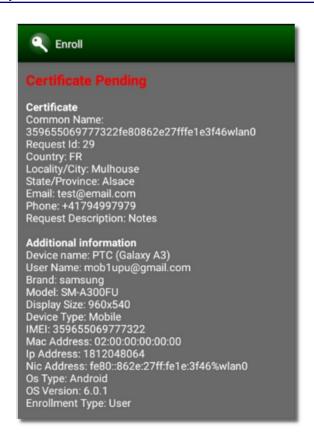
• Request Description (Enter information about the request to help the PTC Enrollment Manager identify and approve it easily.)



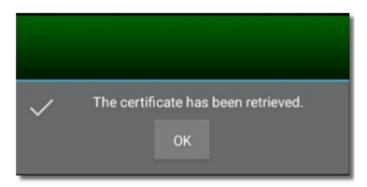
7. Click **SUBMIT**. PTC Enroll Mobile displays a confirmation message.



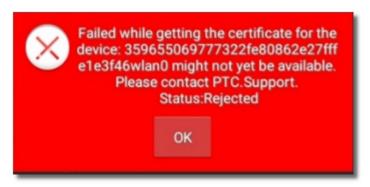
8. Click **OK**. Details of the certificate request submitted are displayed.



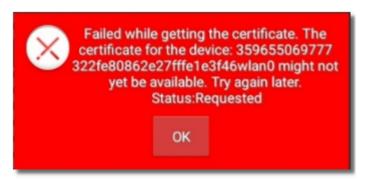
- 9. Communicate the **Request id** to the Enrollment Manager. The enrollment process is started. It may take sometime for the Enrollment Manager to approve the request from the PTC Enrollment web application.
- 10. After the enrollment has been approved, launch PTC Enroll Mobile. PTC Enroll Mobile retrieves the certificate and installs it.



If the enrollment is rejected, PTC Enroll Mobile displays the rejection message.



However, if the certificate has not been issued yet, PTC Enroll Mobile displays a message asking you to check at a later time.



11. Click **OK**. PTC Enroll Mobile displays the details of the retrieved certificate.



Your certificate is now installed. You are ready to use PTC mobile applications from this device.