

How to

exchange ITMREF/REFRSP with CDS and

configure EAD Check in IPS and CDS











	CDS CUSTOMS DECLARATION SYSTEM Help													
	Welcome to the CDS: Admin post from MACEDONIA, Office: Undefined													
	Home Manage EDI exchanges													
Reci	Recipient organization EDI message Click 'Add' Add Show current exchanges Show possible updates Show possible inconsistencies Show possible additional changes													
	<u>Status</u>	Actions	Sender Organization	Recipient Organization	EDI Message	Sender EDI Address	Recipient EDI Address	Other Charac	Send To Transit	Transit Organization				
	Ok	<u>Edit</u> <u>Delete</u>	МКА	CAA	ITMATT 1.5.0	MK501	CA501	C,E,U						
	Ok	<u>Edit</u> Delete	МКА	FRA	ITMATT 1.6.0	MK501	FR501	C,E,U						
	Ok	<u>Edit</u> Delete	МКА	USA	ITMATT 1.5.0	MK501	US501	C,E,U						

Add/Update Selected



Store

CI	CUSTOMS DECLARATION SYSTEM		Log out	Change password
	Welcome to the CDS: Ac	Imin post from MACEDONIA, Office: Undefined		
	Home Add/Ed	lit EDI exchange		Back
	Sender organization	MKA (MACEDONIA)		
	Recipient organization *	AUA (Australia PC)		
	EDI message *	Select a post and an	EDI	
	Sender EDI address *			
	Recipient EDI address *	ITMATT(1.5.0) message type/versio	n	
	Mail classes *	ITMATT(1.2.1) I - Ordinary V - Insured R - Registered T - Tracked ITMREF(1.0.0) Image: Constraint of the second of		
		Send an ITMATT copy to the Transit location		
	Transit organization *	~		



CL	CUSTOMS DECLARATION SYSTEM						Log out	Change password
	Welcome to the CDS: A	dmin post from MACEDONIA, Office:	Undefined					
	Home Add/E	dit EDI exchange						Back
	Sender organization	MKA (MACEDONIA)						
	Recipient organization *	AUA (Australia PC)		~				
	EDI message *	ITMATT(1.6.0) 💌						
	Sender EDI address *	MK501 ~	ITMATT					
	Recipient EDI address *	AU501 🗸						
	Mail classes *	 ✓ Mail Class N - Ordinary ✓ C - Parcel ✓ 	V - Insured R - Registe	red T - Tracked		Products		
		U-Letter						
	Transit organization *	Send an ITMATT copy to the Transit locat	ion		Bilate	ral agreeme	ent required	
		Store						









Welcome to the CDS: Admin post from MACEDONIA, Office: MKSKPA

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Home Manage EDI exchanges

Recipient organization	
EDI message	



Show current exchanges Show possible updates Show possible inconsistencies 🗌 Show possible additional changes

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		Status	Actions	Sender Organization	Recipient Organization	EDI Message	Sender EDI Address	Recipient EDI Address	Other Charac	Send To Transit	Transit Organization
	T	Ok	Edit Delete	MKA	AUA	ITMATT 1.6.0	MK501	AU501	C,E,U		
		Ok	Edit Delete	MKA	CAA	ITMATT 1.5.0	MK501	CA501	C,E,U		
		Ok	Edit Delete	MKA	FRA	ITMATT 1.6.0	MK501	FR501	C,E,U		
EDI		Ok	Edit Delete	MKA	FRA	REFRSP 1.0.0	MK501	FR501	C,E,U		
		Ok	Edit Delete	MKA	FRA	ITMREF 1.0.0	MK501	FR501	C,E,U		
nartnorshins		Ok	Edit Delete	MKA	MK	CUSITM 1.1.0	MK501	MK601	C,E,U		
partnersnips		Ok	Edit Delete	MKA	USA	ITMATT 1.5.0	MK501	US501	C,E,U		
		Ok	Edit Delete	MKA	USA	ITMREF 1.0.0	MK501	US501	C,E,U		
		Ok	Edit Delete	MKA	USA	REFRSP 1.0.0	MK501	US501	C,E,U		

Add/Update Selected















CDS CUSTOM DECLARA SYSTEM	S ATION				
Welcome to the C	DS: Admin post from MACEDONIA, Of	fice: MKSKPA			
Home Ma	anage pending referrals				
Notes	Search pending referrals	received / sent. Enter a	a date range using the	e following date format: do	/mm/yyyy. A blank 'Date from' defaults to today 00:00, and 'Date to' defaults to today current time
Mail flow	○ Received ● Sent				
Customs Decision				✓	4
Date from	07 / 11 / 2022]			Select 'Sent' and click 'Search'
Date to	07 / 11 / 2022]			
	Search				
b	em id Origin country	Event date	Customs Decision	Decision reason name	
Select CP000	0000001US US (UNITED STATES)	07/11/2022 09:41	RFS (Request for screening)	Request for screening	
Referral det	ails				
Item id	CP00000001US			_	
Referral reference	мкоо1			Click (Sol	act to display the referral datails
Actions					lect to display the referral details
Reason Coo	de Reas	on Text			
XRY	X-ray equipment				



C	CUSTOMS DECLARATION SYSTEM			Log out	Change password
	Welcome to the CDS: Admin post from MACE	DONIA, Office: Undefined			
	Home				
	Manage users	Manage my preferences	Add/Edit functions	Manage organization preferences	
	Manage rules for customs declarations	View/generate my CDS manifest	Manage system configurations	Manage EDI exchanges	
	Browse EDI Messages generated	Upload EDI files	View logs	Update local language text	
	API Access Counters	Manage postal fees	ITMATT items with data loss	Invalid items that did not produce ITMATT	View the responses
	Manage organization specific exchange rates	Manage pending referrals	View responded referrals	Manage declaration	referrals sent
	Manage mail class rules	Anonymous Declarations Report	Manage Content Pieces Filters	EDI Message Report	
	Outbound items report	Inbound items report	Outbound ITMATT QA / Compliance report	ITMATT outbound feed	
	ITMATT outbound errors	Create declaration for outbound item at post	Create declaration for inbound item at post	Search declarations	
	Outbound item watchdog	Validate anonymous declaration for unidentified packets	Validate anonymous declaration for identified items		13





Welcome to the CDS: Admin post from MACEDONIA, Office: MKSKPA

Home View responded referrals

Notes	Search responded referrals	s received / sent. Ente	r a date range using t	he following date forma	t: dd/mm/yyyy. A blank 'Date from' defaults to today 00:00, and 'Date to' defaults to today current time
Mail flow	○ Sent Received			1	
Customs Decision			×	\neg	
Date from	07 / 11 / 2022			Selec	: 'Received' and click 'Search'
Date to	07 / 11 / 2022				
	Search				
ltem i	d <u>Origin country</u>	Event date	Customs Decision	Decision reason name	
Select CP000000	001US US (UNITED STATES)	07/11/2022 10:53	(Additional screening conducted – no risk or alarm identified)	Additional screening conducted – no risk or alarm identified	
Referral details					Click 'Select' to display the
Item id	CP000000001US				
Referral reference	MK001				referral and response details
Response deta	ils				
Response code	R30 (Additional screening of	conducted – no risk or	alarm identified) 💙 Res	ponse reference US002	
Actions					
Reason Code	Action Taken Code	Action Ta	ken Text		
XRY	XRY X-Ray d	one			







CDS CUSTOMS DECLARATION SYSTEM			Log out	Change password
Welcome to the CDS: Admin post from MAC	EDONIA, Office: Undefined			
Home				
Manage users	Manage my preferences	Add/Edit functions	Manage organization preferences	
Manage rules for customs declarations	View/generate my CDS manifest	Manage system configurations	Manage EDI exchanges	
Browse EDI Messages generated	Upload EDI files	View logs	Update local language text	received
API Access Counters	Manage postal fees	ITMATT items with data loss	Invalid items that did not produce ITMATT	
Manage organization specific exchange rates	Manage pending referrals	View responded referrals	Manage declaration	
Manage mail class rules	Anonymous Declarations Report	Manage Content Pieces Filters	EDI Message Report	
Outbound items report	Inbound items report	Outbound ITMATT QA / Compliance report	ITMATT outbound feed	
ITMATT outbound errors	Create declaration for outbound item at post	Create declaration for inbound item at post	Search declarations	
Outbound item watchdog	Validate anonymous declaration for unidentified packets	Validate anonymous declaration for identified items		16



CDS CUSTOMS DECLARATION	DS CUSTOMS DECLARATION SYSTEM											
Welcome to the CDS	S: Admin post from MACEDONIA, Office: MKSKPA											
Notes	Search pending referrals received / sent. Enter a date range using the following date forma	t: dd/mm/yyyy. A blank 'Date from' defaults to today 00:00, and 'Date to' defaults to today current time										
Mail flow	Received ○ Sent											
Customs Decision Date from	√	Solast (Dessived) and slight (Seersh)										
Date to	07 / 11 / 2022 Search	Select Received and click Search										
Item	n id Destination country Event date Customs Decision Decision reason nar											
Select CP00000	00003MK US (UNITED STATES) 07/11/2022 09:41 RFS (Request for screening) Request for screening)	g										



	S: Admin post from MACEDONIA, Office: MKSKPA	
Home Man	hage pending referrals	
Votes	Search pending referrals received / sent. Enter a date range using the following date format: dd/mm/yyyy. A blank 'Date from	n' defaults to today 00:00, and 'Date to' defaults to today current time
Vail flow	● Received ○ Sent	
Customs Decision	✓	
Date from	07 / 11 / 2022	
Date to	07 / 11 / 2022 Click 'S	Select' to display the
	Search	
lten	Lid Destination country Event date Customs Decision Decision reason name referra	l details
Select CP00000	00003MK STATES) 07/11/2022 09:41 RFS (Request for screening)	
Referral detail	ils	
Item id	СР0000003МК	
nom lu	10000	
Referral reference	05003	
Referral reference Response de	etails	Capture a response
Referral reference Response de Response code	etails R30 (Additional screening conducted – no risk or alarm identified) V Response reference MK003	Capture a response
Referral reference Response de Response code Actions	etails R30 (Additional screening conducted – no risk or alarm identified) V Response reference MK003	Capture a response code, a response
Referral reference Response de Response code Actions Reason Code	etails R30 (Additional screening conducted – no risk or alarm identified) ✓ Response reference MK003 Reason Text Action Taken Code Action Taken Text	Capture a response code, a response reference and a



CDS CUSTOMS DECLARATION SYSTEM			Log out	Change password
Welcome to the CDS: Admin post from MACEDO	ONIA, Office: Undefined			
Home				
Manage users	Manage my preferences	Add/Edit functions	Manage organization preferences	
Manage rules for customs declarations	View/generate my CDS manifest	Manage system configurations	Manage EDI exchanges	
Browse EDI Messages generated	Upload EDI files	View logs	Update local language text	
API Access Counters	Manage postal fees	ITMATT items with data loss	Invalid items that did not produce ITMATT	View the responses
Manage organization specific exchange rates	Manage pending referrals	View responded referrals	Manage declaration references	sent
Manage mail class rules	Anonymous Declarations Report	Manage Content Pieces Filters	EDI Message Report	
Outbound items report	Inbound items report	Outbound ITMATT QA / Compliance report	ITMATT outbound feed	
ITMATT outbound errors	Create declaration for outbound item at post	Create declaration for inbound item at post	Search declarations	
Outbound item watchdog	Validate anonymous declaration for unidentified packets	Validate anonymous declaration for identified items		1

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elcome to the CDS	: Admin pos	t from MACEDONIA, Of	fice: MKSKPA					
Home View	respond	ded referrals						
lotes	Search	responded referra	Is received /	sent. Enter a date ran	ige using the following d	ate format: dd/mm/yy	yyy. A blank 'Date from' defaults to to	day 00:00, and 'Date to' defaults to today curre
lail flow	 Sent 	Received				1		
ustoms Decision			7		~	1		
ate from	07	/ 11 / 2022				Select	'Sent' and clic	k 'Search'
ate to	07	/ 11 / 2022						
ltem	id D	estination country	Event date	Customs Decision	Decision reason name	Notes		
<u>Incini</u>				(Additional	Additional screening			
Select CP000000	001MK	US (UNITED STATES)	07/11/2022 10:53	screening conducted – no risk or alarm identified)	conducted – no risk or alarm identified			
	002MK	US (UNITED	07/11/2022	(Additional screening conducted	Additional screening			
	OUSIVIK	STATES)	14:59	 no risk or alarm identified) 	alarm identified			
Referral detail	s						Click 'Select'	to display the
Item id	CP0	00000003MK						aananaa dataila
Referral reference	US0	03					referral and r	esponse details
Response de	tails							
Response code	R30 (Additional screening	g conducted –	no risk or alarm identif	fied) 👻 Response reference	MK003		







EDI messaging standards in CDS

EDI standard	CDS Version
M33-13 ITMATT 1 (v1.6.0)	
M43-3 CUSITM 1 (v1.1.0)	CDS 2021 SP1
M44-3 CUSRSP 1 (v1.0.0)	CDS 2022
M53-3 ITMREF 1 (v1.0.0)	CDS 2022 SP1
M54-3 REFRSP 1 (v1.0.0)	
M52 ITMATT 2	
M55 CUSITM 2	CDS 2023 To be released in O2 2023
M56 CUSRSP 2	







EAD Check Concept



The EAD Check API returns an alert when an item:

- does not have an **ITMATT**
- has received a "do not load" (DNL) in an ITMREF
- has received a "request for screening" (RFS) or "request for information" (RFI), with no response
- Has not received an "assessment complete" (ASC) -> from IPS 2022
- No information found



EAD Check Configuration



Configuration of CDS / CDS.post / CDS Cloud

- **CDS**
- Install the CDS API ٠
- Create a security token for accessing the CDS API,
- in 'Manage organization preferences > Integration ۲ definitions'

CDS.post / CDS Cloud

• Create a security token for accessing the CDS API, in 'Manage organization preferences > Integration definitions'

CDS CUSTOMS DECLARATION SYSTEM

Ca) B CANADA

Procedure to install the CDS API described in the CDS Installation and	Customs Declaration System Installation and Configuration Guide
Configuration Guide	
	Version 2022 SP1

General definitions In	ntegration definitions Advanced definition	S	
CDS.API Temporary token expiration (in minutes)	10		
Security token (for accessing CDS.API) *	e3c47ef2-74de-4384-9096-11535aa2!	New	
Security token (for accessing CDS.API from EAD App)		New	
Security token (to access GTT API)	3		
Security token (for Google API - Mobile)		O Encrypted(PTC Key)	○Clear(DO Own Key)
Security token (for Google API - Web)		O Encrypted(PTC Key)	⊖Clear(DO Own Key)
Google places usage	CDS.Web CDS.Kiosk		
Security token (to access POST*Code API)	3]	
POST*Code usage	CDS.Web CDS.Kiosk EAD App		
HS Provider	CDS - Native CDS 🗸		
	Store		

DECLARATION

Home

the CDS: Admin post from MACEDONIA, Office: MKSKPA

Manage organization preferences



EAD Check Configuration



Configuration of IPS / IPS.post / IPS Cloud

IPS / IPS Cloud

- Configure the CDS URL and security token (from previous slide), in 'National management > National parameters' function, tab 'Other', 'CDS URL for interfaces' and 'CDS security token for interfaces' parameters.
- Configure the access to the QCS Big Data for API calls at receptacle level: (National management > National parameters' function, tab 'Other', 'GTT URL' and 'GTT security token' parameters → URL and token must be requested to the PTC helpdesk (<u>https://support.upu.int</u>)

IPS.post

Configuration is being done by UPU



EAD Check Configuration

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Configuration of IPS / IPS.post / IPS Cloud

New

IPS / IPS.post / IPS Cloud

 Configure EAD Check in 'National parameters > Configuration of EAD Status checks'

	ation of EAD stat	tus checks (MA	N721)			-	- 🗆	×
Selection criteria								
Origin Country			×	Handling class			~	
Destination country			×	Postal status			~	
Mail class			×	Product type			~	
Configuration	status checks	FAD source	d.				Search (F	-3)
EAD configuration ru Items in list: 1 Origin	les Destination	Mail class	Handling	Product	Postal	Exclude from FAD	New (Ins)	
EAD configuration ru Items in list: 1 Origin country	les Destination country	Mail class	Handling class	Product type	Postal status	Exclude from EAD check	New (Ins) Edit (F5)	
EAD configuration ru Items in list: 1 Origin country	Destination country	Mail class	Handling class	Product type	Postal status	Exclude from EAD check	New (Ins) Edit (F5)	•
EAD configuration ru Items in list: 1 Origin country	Destination country	Mail class	Handling class	Product type	Postal status	Exclude from EAD check	New (Ins) Edit (F5) Re <u>m</u> ove	
EAD configuration rui Items in list: 1 Origin country	Destination country	Mail class	Handling class	Product type	Postal status	Exclude from EAD check	New (Ins) Edit (F6) Remove Copy (F6).	•
EAD configuration rui Items in list: 1 Origin country	Destination country	Mail class	Handling class	Product type	Postal status	Exclude from EAD check	New (Ins) Edit (F5) Re <u>m</u> ove Copy (F6).	•
EAD configuration rui Items in list: 1 Origin country	Destination country	Mail class	Handling class	Product type	Postal status	Exclude from EAD check	New (Ins) Edit (F5) Remove Copy (F6).	•
EAD configuration rul Items in list: 1 Origin country	Destination country	Mail class	Handling class	Product type	Postal status	Exclude from EAD check	New (Ins) Edit (F5) Remove Copy (F6).	
EAD configuration rul Items in list: 1 Origin country Store (F2)	Destination country	Mail class	Handling class	Product type	Postal status	Exclude from EAD check	New (Ins) Edit (F5) Remove Copy (F6).	

Mail item attributes	
Origin country	· · · · · · · · · · · · · · · · · · ·
Destination country	· · · · ·
Mail class	
Handling class	✓ …
Product type	· · · · · · · · · · · · · · · · · · ·
Postal status	×
	Exclude from EAD check
Response statuses	
No data	No itmatt Unresponded RFI Unresponded RFS Do not load No ASC received
	Show warning
Color:	
	Item is marked as Do Not Load
Message:	
Message:	Block Operation



EAD Check In the operations

Configured by default at EMB, EMC and consignment closure

Parcels: Receive parcels at outward exchange office (EMB) (OUT206)	- 🗆 X	Add items to receptacle	- 0
Identifier CoD	–µµ ☐ Merchandise or gift	Dispatch USJFKA V AUMELA V A V CX V 2 0002 Receptor	tacle no.
Handling class Handling class Mail categ Value Mail categ		Mail subclass CX (PARCELS - RESERVED FOR MULTILAT V Content format	~
ProductType		Type BG (Bag) Owner O (Own) O	
Add (Ins)		Exempt	Reset
Identifier Mal content Weight Destination country CP081122059US Documents 1.000 ES (Spain)	Handling class Remove	Identified Item identifier A decouvert CP081122069US Add (Ins)	Weight (Kg)
No ITMATT sent for the item		List of items Items in list: 0 Identifier Co Close Update Femore	Next (F12) Close (F6) Dispatch Close (F8) Store & exit Exit (Esc) Help (F1)
Store (F2) Store & clear (F3)	Exit (Esc) Help (F1)		

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Useful links

https://training.ptc.post	Training courses on CDS and EAD Customs Declaration
CDS logs and reports functions	Identify errors that prevent CDS from converting customs declarations into ITMATT
IQRS https://qcsmailbd.ptc.post	Identify issues and assess your level of performances